



## Wealth tax - Taxable assets on 01/01/2025 (religious congregation)

Please indicate the taxable economic goods on the consolidated balance sheet (including the assets and liabilities both of the congregation / abbey / monastery and its aid companies – "Hilfsgesellschaften"), as well as any personal economic goods of the members of the congregation / abbey / monastery that are not included in the consolidation balance sheet.

### Real estate assets

Taxable assets

Tax-exempt assets

Z0010

Real estate in Luxembourg (valued at its unit value - «valeur unitaire»)

Z0020

The unit value hasn't been determined for all elements

Z0030

Real estate abroad (valued at its realisable value)

Z0050

**Total property assets**

### Other assets

Z0070

Grants, claims

Z0090

Fixed assets (except securities valued on 31.12)

Z0110

Current and liquid assets

Z0130

Securities valued on 31.12

Z0250

- Off-balance sheet cancellation of intra-group receivables

Z0350

- Tax allowance (§ 67 (2) BewG)

Z0375

**Subtotal before credits**



Z0400

- Participation exemption (§ 60 BewG)

0070

Z0420

0085

- Intellectual property exemption (§ 60ter BewG)

Z0500

**Total worth**

Z0600

Liabilities and provisions

Z0615

Of which intra-group liabilities

Z0620

Of which non-deductible liabilities (§ 60 and § 60ter BewG)

Z0630

Of which provisions according to article 46, number 8 L.I.R.

Z0750

**Deductible liabilities and provisions**

Z0800

Z0800

Z0900

**Total deductions**

Z1000

**Total of net wealth**

300



### Request for net worth tax reduction by setting up a special five-year reserve (§ 8a VStG)

F1200	By allocating the profit of the financial year 2024	
F1210	By allocating previously constituted free reserves (for lack of sufficient profit)	
F1230	Amount of the net worth tax reduction (1/5 of the constituted reserve)	

### Premature dissolution of a part or of the entirety of a five-year reserve in the tax year 2024 (paragraph 8a, subparagraph 3 and 3a VStG)

Was there a premature dissolution of a part or of the entirety of a five-year reserve in the tax year 2024 (paragraph 8a, subparagraph 3 and 3a VStG)?

	Yes	No
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Year of the establishment of the used five-year reserve

F1232	2020	
F1232	2021	
F1232	2022	
F1232	2023	
F1233	Amount used of the five-year reserve	
F1234	Amount to be added to the net worth tax (1/5 of the used reserve)	



## Net worth tax - Minimum tax

Please indicate the taxable economic goods on the consolidated balance sheet (including the assets and liabilities both of the congregation / abbey / monastery and its aid companies – “Hilfsgesellschaften”), as well as any personal economic goods of the members of the congregation / abbey / monastery that are not included in the consolidation balance sheet.

	Currency	Euro
F1350	Total of the consolidation balance sheet (prepared according to the standard chart of accounts) with the exception of receivables from "Hilfsgesellschaften"	
1045		

Insofar personal data concerning natural persons are transmitted by the corporation, these are processed by the tax administration as controller, in accordance to Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation). For further information, refer to category „A à Z“, letter „R“, „Règlement général sur la protection des données (RGPD) - General Data Protection Regulation (GDPR)“ on the tax administration’s website ([https://impotsdirects.public.lu/fr/az/r/RGPD\\_GDPR.html](https://impotsdirects.public.lu/fr/az/r/RGPD_GDPR.html)).

### Signature

We certify that this tax return is sincere and complete.

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The legal representative (or any person mandated by the latter)

\_\_\_\_\_, on \_\_\_\_\_