Wealth tax - Taxable assets on 01/01/2024 (religious association)

Currency

Worth

Taxable assets | Tax-exempt assets

Real estate assets

F2200 Undeveloped land (the unit value - «valeur unitaire» has to be stated)

Z0020 The unit value hasn't been determined for all elements ☐

F2205 Buildings (the unit value - «valeur unitaire» has to be stated)

F2210 **Total property assets**

Other assets

F2400 Securities and investments

F2410 Bank accounts, postal cheque accounts

F2420 Cah on hand

F2430 Other receivables (please specify)

F0350 - Tax allowance (§ 67 (2) BewG)

F0375 **Total of the other taxable wealth elements**

F2500 **Total worth**

Deductions

		Taxable assets	Tax-exempt assets
F2600	Mortgage loans		
F2610	Other bank loans (to be specified)		
F2620	Other debts (please specify)		
F2650	**Total of deductions**		
F1000	**Total of net wealth**		

Request for net worth tax reduction by setting up a special five-year reserve (§ 8a VStG)

F1200	By allocating the profit of the financial year 2023		
F1210	By allocating previously constituted free reserves (for lack of sufficient profit)		
F1230	Amount of the net worth tax reduction (1/5 of the constituted reserve)		

Premature dissolution of a part or of the entirety of a five-year reserve in the tax year 2023 (paragraph 8a, subparagraph 3 and 3a VStG)

Was there a premature dissolution of a part or of the entirety of a five-year reserve in the tax year 2023 (paragraph 8a, subparagraph 3 and 3a VStG)? Yes ☐ No ☐

Year of the establishment of the used five-year reserve

F1232	2019		
F1232	2020		
F1232	2023		
F1232	2024		
F1233	Amount used of the five-year reserve		
F1234	Amount to be added to the net worth tax (1/5 of the used reserve)		

Insofar personal data concerning natural persons are transmitted by the corporation, these are processed by the tax administration as controller, in accordance to Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation). For further information, refer to category „A à Z“, letter „R“, „Règlement général sur la protection des données (RGPD) - General Data Protection Regulation (GDPR)“ on the tax administration’s website (https://impotsdirects.public.lu/fr/az/r/RGPD_GDPR.html).

Signature

We certify that this tax return is sincere and complete.

The legal representative (or any person mandated by the latter)

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